**INTEREST RATES MARKET NOTICE**

**Date: 28 November 2019**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL133”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 3 December 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R4,000,000,000.00

**Total Amount Following Tap Issue** R 5,998,000,000.00

**Bond Code** IBL133

**Nominal Issued** R 4,000,000,000.00

**Issue Price** 99.865280%

**Coupon** 7.983% (3 Month JIBAR as at 12 September 2019 of 6.808% plus 117.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 September 2022

**Books Close** 2 March, 2 June, 2 September, 2 December

**Interest Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** 1 March, 1 June, 1 September, 1 December

**Issue Date** 3 December 2019

**Date Convention** Following

**Interest Commencement Date** 12 September 2019

**First Interest Date** 12 December 2019

**ISIN No.** ZAG000162496

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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